

June 2026

# GIFTED FUNDS / EQUITY FORM.

## MORTGAGE APPLICANT DETAILS

Name	
Address	
Security Address	

## DONOR DETAILS

Full Name(s)		
Date(s) of Birth	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Residential Address		
Telephone Number		
Relationship to Applicant		
Gift Type	<input type="checkbox"/> Gifted Funds	<input type="checkbox"/> Gifted Equity
For Gifted Funds only, please provide evidence of the funds (e.g. bank statements or other documents evidencing the source of the funds)		
Gift Amount	£	£

## DECLARATION (PLEASE TICK TO INDICATE WHICH OPTION(S) APPLIES TO THIS APPLICATION)

- I / We confirm that the gifted funds / equity to the above named applicant(s) is an unconditional and non-refundable gift and I / we will have no rights or interest in the property whatsoever.
  - I / we intend to reside in the mortgaged property, I / we agree to sign The Mortgage Lender Limited's Deed of Consent form (or, if the property is in Scotland, affidavit / consent if applicable) prior to the mortgage completing\*.
- I / We understand the importance of seeking independent legal advice and have had the opportunity to do so.
- \*The solicitor acting for The Mortgage Lender Limited will be responsible for obtaining the relevant Deed of consent / affidavit form.

## USE OF MY INFORMATION

As a donor or lender of monies to our applicant(s), or as occupier of any security property we will verify your identity and may request additional evidence to show the source of funds. Statements or documents that have redacted transactions may not be accepted.

This is necessary to:

- comply with our legal obligations and to ensure that there is no conflict in respect of parties' rights over the relevant security property,
- ensure we act as a responsible lender, including with regards to fraud prevention,
- ensure we can enforce our rights in respect of the security property through security provided.
- make it harder for criminals to use stolen identities, to help protect you against fraud and to comply with anti-money laundering regulations,

We will attempt to establish identity using electronic verification checks, via a credit reference agency. The search we will carry out will have no impact on your credit score and will only be visible to you on your credit report.

Where we are unable to establish your identity in this way we may need to contact you for further information.

Our Privacy and Fair Processing Notice, which can be found at [www.themortgagelender.com/fair-processing-notice](http://www.themortgagelender.com/fair-processing-notice) contains important information about how we collect and use personal information about you and explains your rights in relation to your personal data.

<b>Donor(s) Signature</b>	
<b>Date</b>	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>

**THANKS  
FOR CHECKING.**